



June 18, 2021

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Sub: Submission under Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the period ended 31st March 2021.

Dear Sir/Madam,

We, Adani Capital Private Limited (the Company), hereby wish to inform you the following:

- The Company maintains hundred per cent. asset cover or such per cent. of asset cover as per the terms of offer document/Information Memorandum and/or Debenture Trust Deed as may be applicable, sufficient to discharge the principal amount at all times for the Non-Convertible Debentures issued by the Company; and
- The secured Non-Convertible Debentures issued by the Company as at 31st March, 2021 are secured by of first pari passu charge over standard Receivables (including un-encumbered cash and bank balance, investments) as required under Regulation 54 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Adani Capital Private Limited

Bhavik Shah
Company Secretary
M. N.- A56979

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