



8th December, 2021

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub: -Intimation as per the Regulation 50 (1) and 60 (2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015

Ref: - 9.75% Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures of Rs. 35 Crores, ISIN No- INE01EQ08010

Adani Capital Private Limited ("the Company") has issued the 350 number of 9.75% Unsecured Rated Unlisted Subordinated Tier II Redeemable Non- Convertible Debentures of Rs. 10 Lakh each, on private placement basis on 30th November, 2021 under Series-1, to the eligible Investors, for seven years maturity and as per the terms of issue, the rate of interest is 9.75% P. A., which is payable on Annual Basis.

In the terms of the offer documents, interest on the NCDs is to be paid to those holders whose names appear in the Register of NCDs holder 15 (fifteen) days prior to a Debenture Payment (Both days exclusive). The dates of the interest payment/ redemption and record date are as under:

Coupon payment No.	*Record Date	Coupon payment Dates
Coupon 1	Tuesday, March 15, 2022	Thursday, March 31, 2022
Coupon 2	Wednesday, March 15, 2023	Friday, March 31, 2023
Coupon 3	Friday, March 15, 2024	Sunday, March 31, 2024
Coupon 4	Friday, March 14, 2025	Monday, March 31, 2025
Coupon 5	Friday, March 13, 2026	Tuesday, March 31, 2026
Coupon 6	Monday, March 15, 2027	Wednesday, March 31, 2027
Coupon 7	Wednesday, March 15, 2028	Friday, March 31, 2028
Coupon 8	Tuesday, November 14, 2028	Thursday, November 30, 2028

Adani Capital Pvt Ltd
One BKC, C-Wing, 1004/5, 10th Floor
Bandra Kurla Complex, Bandra East
Mumbai 400 051
Maharashtra, India
CIN: U65990GJ2016PTC093692

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Fax +91 22 2652 0650
contact.acpl@adani.com
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



Redemption	*Record Date	Redemption payment Dates
1.	Tuesday, November 14, 2028	Thursday, November 30, 2028

*Note: - Some of record dates falling on Saturday or Sunday. Therefore, we have considered previous working day as record date.

We Request you to kindly take note of the same.

Thanking you

Yours faithfully,

For **Adani Capital Private Limited**

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS No.: 45158

CC:

- 1. Registrar and Transfer Agent:**
Link Intime India Pvt. Limited
C 101, 247 Park, L.B.S.Marg,
Vikhroli (West), Mumbai - 400083.
- 2. Debenture Trustee**
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg,
Dadar West, Mumbai-400028

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