

February 7, 2024

To,
The Department of Listing Compliances,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam

Sub.: Intimation of Change in Control under regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that the Adani Capital Private Limited ("ACPL" or Company") has received the Prior Approval of Reserve Bank of India vide its letter dated February 6, 2024 for the Proposed Change in Control, Shareholding, Takeover and Change in Management of Adani Capital Private Limited, as under:

- (i) Proposed change of shareholding of the company wherein BCC Atlantis II Pte. Ltd. shall acquire 93.37% stake in the company and
- (ii) Appointment of Mr. Sarit Chopra, Ms. Suruchi Nangia and Mr. Chong Kah Khen as Directors on the Board of the company.

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS: 45158