

May 24, 2024

To,
The Department of Listing Regulations,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub:-Intimation of Board Meeting as per regulation 50 (1) and other applicable provisions of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Pursuant to provisions of regulation 50 (1) and other applicable provisions of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that, Meeting of Board of Directors of the Company is scheduled to be held on Wednesday, May 29, 2024 inter-alia (i). To consider and approve the Audited Financial Results of the Company along with the Auditors' Report for the quarter and year ended March 31, 2024 (ii). To consider and approve the option for conversion of outstanding debt into equity share capital of the company in case of triggering event (as per the Borrowing covenant), subject to the approval of the Shareholders at the ensuing Extra-Ordinary General Meeting, (ii). To raise the funds by way of Borrowings and through issuance of Debt Securities/Non-Convertible Debentures, subject to the approval of the Shareholders at the ensuing Extra-Ordinary General Meeting and (iii). Holding an Extra-Ordinary General Meeting of the shareholders of the Company at shorter notice.

It is requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
M. No.: A45158