



May 17, 2022

To,
The Department of Debt Listing Regulation,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Sub:-Intimation of Board Meeting as per the regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

In terms of the regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that, Board Meeting of the Company is scheduled to be held on Monday, May 23, 2022, inter-alia to consider and approve:

- i. Annual Financial Statements /Results along with Audit Report of the company for the Financial Year/quarter ended March 31, 2022, and
- ii. To raise the Funds upto Rs. 850 Crores through a. Non-Convertible Debentures, b. Market Linked Debenture, and c. Tier II Sub-ordinate Debt.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully,
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
M. No.: A45158