



**November 18, 2021**

To,  
The Sr. General Manager,  
Department of Corporate Services,  
BSE Limited  
1st Floor, P. J. Towers,  
Dalal Street,  
Mumbai- 400001

Dear Sir/Madam

**Sub:-Intimation as per the regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

In terms of the regulation 50 (1) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that, Board Meeting of the Company is scheduled to be held on Monday, November 22, 2021, inter-alia to consider and approve the following proposals subject to the approval at the ensuing Extra-Ordinary General Meeting:

To consider and approve to raise the funds through,

1. Issuance of secured or unsecured, senior or subordinated, listed or unlisted, rated or unrated, coupon bearing or zero coupon, callable or non-callable, vanilla or structured, redeemable, taxable, cumulative or non-cumulative, Non-Convertible Debentures (NCDs), Bonds for tenors from 1 month upto 10 year;
2. Commercial Papers.
3. External Commercial Borrowings;

We request you to kindly take note of the same.

Thanking you

Yours faithfully  
**For Adani Capital Private Limited**

**Viral Shah**  
**Chief Financial Officer**

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