



Capital

November 22, 2021

To,
The Sr. General Manager,
Department of Corporate Services,
BSE Limited
1st Floor, P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam

Sub:-Intimation as per the regulation 51 (2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015.

In terms of the regulation 51 (2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that, Board Meeting of the Company held today i.e. on Monday, November 22, 2021, inter-alia approved the following proposal:

To consider and approve to raise the funds through:

1. Issuance of secured or unsecured, senior or subordinated, listed or unlisted, rated or unrated, coupon bearing or zero coupon, callable or non-callable, vanilla or structured, redeemable, taxable, cumulative or non-cumulative, Non-Convertible Debentures (NCDs), Bonds for tenors from 1 month upto 10 year;
2. Commercial Papers.
3. External Commercial Borrowings;

Within the aggregate borrowing limit of Rs. 3,000 crores, including the Borrowings/Facilities from Banks and Financial Institutions in form of Term Loan or Working Capital Loan, in one or more tranches, within one year from the date of ensuing EGM:

We request you to kindly take note of the same.

Thanking you

Yours faithfully

For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS: 45158

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