

January 3, 2022

Listing Compliances **BSE Limited** Floor 25, P.J. Towers Dalal Street, Mumbai - 400001

Subject: Certificate regarding payment of interest on Non-Convertible Securities, during the quarter ended 31st December 2021, in terms of Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Si/Madam,

Pursuant to the provisions of regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to certify that, during the quarter ended 31st December, 2021, the Company has paid all the interest payments due w.r.t. the Non-Convertible Securities, as on respective due dates and there is no unpaid interest lying for the aforesaid period and the details of the same is given hereunder:

Security	BSE Scrip Code	ISIN	Purpose	Amount of interest paid (INR)	Interest payment date
Secured Redeemable Non- Convertible Debentures	960227	INE01EQ07053	Interest payment	20,542,466	18.11.2021
Secured Redeemable Non- Convertible Debentures	959680	INE01EQ07038	Interest Payment	11,842,465.75	29.12.2021

You are requested to take the above on record.

Thanking you, For Adani Capital Private Limited

Jitendra Chaturvedi Company Secretary & Compliance Officer ACS: 45158

Corporate office: Adani Capital Private Limited One BKC, C- Wing, 1004-1005, 10th flOor, Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Maharashtra, India CIN: U65990GJ2016PTC093692

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